

**LEWIS  
AND  
ROCA**  
LLP  
LAWYERS

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Attorneys for Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

|   |   |   |
|---|---|---|
| <b>In Re:</b>                                       | ) | Jointly Administered                            |
| <b>USA Commercial Mortgage Company</b>              | ) | Chapter 11 Cases                                |
| <b>06-10725 – Lead Case</b>                         | ) | Judge Linda B. Riegle Presiding                 |
| <b>USA Capital Realty Advisors, LLC</b>             | ) | <b>CERTIFICATE OF SERVICE</b>                   |
| <b>06-10726</b>                                     | ) | Date: N/A                                       |
| <b>USA Capital Diversified Trust Deed Fund, LLC</b> | ) | Time: N/A                                       |
| <b>06-10727</b>                                     | ) | <b>Affecting:</b>                               |
| <b>USA Capital First Trust Deed Fund, LLC</b>       | ) | × All Cases                                     |
| <b>06-10728</b>                                     | ) | <b>or Only:</b>                                 |
| <b>USA Securities, LLC</b>                          | ) | .. USA Commercial Mortgage Company              |
| <b>06-10729</b>                                     | ) | .. USA Capital Realty Advisors, LLC             |
| <b>Debtors.</b>                                     | ) | .. USA Capital Diversified Trust Deed Fund, LLC |
|   | ) | .. USA Capital First Trust Deed Fund, LLC       |
|   | ) | .. USA Securities, LLC                          |

1. I, Christine E. Laurel, an employee of Lewis and Roca LLP, attorneys for the Official Committee of Unsecured Creditors of USA Commercial Mortgage Company, served the following documents:

- A) Application Pursuant to Fed. R. Bankr. P. 2014(a) for Order Under Section 1103 of the Bankruptcy Code Authorizing the Employment and Retention of Diamond McCarthy Taylor Finley & Lee, LLP as Special Litigation Counsel to the Official Unsecured Creditor's Committee for USA Commercial Mortgage Company [DE 2483];

- 1 B) Declaration of Allan B. Diamond in Support of Application Pursuant to Fed.  
2 R. Bankr. P. 2014(a) for Order Under Section 1103 of the Bankruptcy Code  
3 Authorizing the Employment and Retention of Diamond McCarthy Taylor  
4 Finley & Lee, LLP as Special Litigation Counsel to the Official Unsecured  
5 Creditors' Committee for USA Commercial Mortgage Company [DE 2485];  
6  
7 C) Ex Parte Application In Support of Order Shortening Time to Hear  
8 Application Pursuant to Fed. R. Bankr. P. 2014(a) for Order Under Section  
9 1103 of the Bankruptcy Code Authorizing the Employment and Retention of  
10 Diamond McCarthy Taylor Finley & Lee, LLP as Special Litigation Counsel  
11 to the Official Unsecured Creditors' Committee for USA Commercial  
12 Mortgage Company [DE 2486];  
13  
14 D) Declaration In Support of Ex Parte Application for Order Shortening Time to  
15 Hear Application Pursuant to Fed. R. Bankr. P. 2014(a) for Order Under  
16 Section 1103 of the Bankruptcy Code Authorizing the Employment and  
17 Retention of Diamond McCarthy Taylor Finley & Lee, LLP as Special  
18 Litigation Counsel to the Official Unsecured Creditors' Committee for USA  
19 Commercial Mortgage Company [DE 2488] and  
20  
21 E) Attorney Information Sheet In Support of Ex Parte Application for Order  
22 Shortening Time to Hear Application Pursuant to Fed. R. Bankr. P. 2014(a)  
23 for Order Under Section 1103 of the Bankruptcy Code Authorizing the  
24 Employment and Retention of Diamond McCarthy Taylor Finley & Lee,  
25 LLP as Special Litigation Counsel to the Official Unsecured Creditors'  
26 Committee for USA Commercial Mortgage Company [DE 2489].
2. I served the foregoing by the following means to the persons as listed below:
- A) ECF System to the persons listed on Exhibit A on January 18, 2007;
- B) Email on January 18, 2007 to all persons with email addresses listed on the  
Master Service List on file with this Court not included in A.
- C) First Class, postage prepaid, US Mail on January 19, 2007 to all persons  
without email addresses listed on the Master Service List on file with this  
Court not included in A.

I declare under penalty of perjury that the foregoing is true and correct.

DATED this 19<sup>th</sup> day of January 2007.

/s/ Christine E. Laurel  
Christine E. Laurel